

## **Bank of Scotland plc**

### **Abstract of title to the property, rights and liabilities of Halifax plc, Capital Bank plc and HBOS Treasury Services plc and the registration of Bank of Scotland plc as a public company.**

- 21<sup>st</sup> June 2006                      On its coming into force, the HBOS Group Reorganisation Act 2006 ("the Act") provided for the transfer of the undertakings, including the business and all property and liabilities, of Capital Bank plc, Halifax plc and HBOS Treasury Services plc ("the transferor companies") to the Governor and Company of the Bank of Scotland ("the Bank") on a day to be appointed by the Board of the Bank ("the appointed day"). The Act further provided for the Bank to be registered as a public company under Chapter 2 of Part 22 of the Companies Act 1985 and for the repeal, amendment or replacement of various provisions of the Bank of Scotland Acts 1695 to 1970.
- 27<sup>th</sup> March 2007                      The board of the Bank approved the date of 17<sup>th</sup> September 2007 as the appointed day.
- 17<sup>th</sup> August 2007                      In accordance with section 9 of the Act, notices were placed in the London Gazette, the Edinburgh Gazette and the Belfast Gazette stating that the 17<sup>th</sup> September 2007 is an appointed day in respect of the transferor companies for the purposes of the Act and in accordance with subsection 9(4) of the Act such publication shall be taken as conclusive evidence of the appointed day.
- 17<sup>th</sup> September 2007                      In accordance with the provisions of the Act, the undertakings of the transferor companies were transferred to the Bank to the intent that the Bank succeeded to the relevant undertaking as if in all respects the Bank were the same person as the relevant transferor company.
- 17<sup>th</sup> September 2007                      The Bank was registered as a public company known as Bank of Scotland plc.

Note: This abstract and a copy of the Certificate of Registration of the Bank have been supplied to: Land Registry of England and Wales and The Land Registers of Northern Ireland