



IN THE COURT OF APPEAL (CIVIL DIVISION)

AND IN THE HIGH COURT OF JUSTICE

AND IN ALL COUNTY COURTS

**BANK OF SCOTLAND CONVERSION TO PLC STATUS AND TRANSFER
OF UNDERTAKINGS**

Upon the Governor and Company of the Bank of Scotland being registered as a public company and re-named Bank of Scotland plc pursuant to the HBOS Group Reorganisation Act 2006 (“the Act”)

And upon the undertaking, as defined in the Act, of Halifax plc, Capital Bank plc and HBOS Treasury Services plc being transferred to Bank of Scotland plc with effect from 17 September 2007 under the terms of a Transfer document made pursuant to the Act;

It is hereby ordered as follows:

1. This order applies to all civil proceedings currently pending in the Court of Appeal (Civil Division), the High Court, and any County Court in which the Governor and Company of the Bank of Scotland, Halifax plc, Capital Bank plc or HBOS Treasury Services plc is a party;
2. With effect from 17 September 2007, and in order to give effect to section 12(19) of the Act, in all proceedings to which paragraph 1 applies Bank of Scotland plc shall be substituted for the Governor and Company of the Bank of Scotland, Halifax plc, Capital Bank plc or HBOS Treasury Services plc, as the case may, be without further order;
3. Any party may apply to the court in which any such proceedings are pending for this order to be reconsidered in those proceedings;