

# Transfer form E



Application form to transfer investments between  
Bank of Scotland Share Dealing Accounts

## Guidance notes

To transfer investments currently held in your Bank of Scotland Share Dealing Account, free of consideration/cost, to another person or persons with a Bank of Scotland Share Dealing Account, please complete, sign and return this form to: The Stock Administration Department, Bank of Scotland Share Dealing, 12 Wellington Place, Leeds, LS1 4AP.

## 1 Bank of Scotland Share Dealing account details

Transfer FROM Bank of Scotland Share Dealing Account details

Bank of Scotland Share Dealing account number

B 1

Address

  
  

Postcode

Full names of all account holders

  

Transfer TO Bank of Scotland Share Dealing Account details

Bank of Scotland Share Dealing account number

B 1

Address

  
  

Postcode

Full names of all account holders

  

## 2 Stock details

Name of security/stock in full (e.g. XYZ Plc Ordinary 25p)

  
  
  

No. of shares to be transferred

  
  
  

## 3 Shareholder's signature(s)

I/We certify that this transfer is being made as a gift to the person(s) named on this form and does not constitute a transaction involving monetary or non-monetary consideration changing hands.

**Please note that in the event of this transfer not being a gift, Bank of Scotland Share Dealing will be unable to process this request. This also includes a free transfer of shares resulting from a contractual arrangement such as a marriage, civil partnership or divorce.**

**Important:** Please remember that it's a criminal offence to deliberately make a false declaration.

All beneficial holders must sign below (including all joint holders):

Signature

Date

Signature

Date

Signature

Date

Signature

Date